

## 1. Selection / Award Criteria to be applied (suggested)

### Part 1 – 3 quote process

LCPF have stipulated that they would like to appoint an organisation who fully understands changes in LGPS investments and how this impacts on the service required. Therefore they have stated that they would like the process to be based on:

- 75% Quality
- 25% Price.

### Part 2 – Open OJEU tender

The criteria is to be decided in consultation with the appointed external advisor.

## 2. Proposed Timescales

Action	Date
Initial Stakeholder project commencement meetings	1 <sup>st</sup> August 2017
(LCC internal orders) – Deadline Report Strategy to LCC Pension Committee to Democratic Services (Must be signed off by procurement, legal and finance teams previously)	1 <sup>st</sup> September 2017
Pension Committee meeting	15 <sup>th</sup> September 2017
3 Quote Procedure Launched	18 <sup>th</sup> September 2017
3 Quote Responses Deadline	2 <sup>nd</sup> October 2017
Evaluation	2 <sup>nd</sup> to 5 <sup>th</sup> October 2017
Award	6 <sup>th</sup> October 2017
Preparation of Tender Documentation with External Advisor and Legal Assistance	9 <sup>th</sup> October to 1 <sup>st</sup> December 2017
ITT Documentation and OJEU Notice Released (Deadline)	8 <sup>th</sup> December 2017

Deadline for Clarifications	19 <sup>th</sup> January 2018
Deadline for Tender Submissions	26 <sup>th</sup> January 2018
Evaluation Period: Including Interviews	29 <sup>th</sup> January to 16 <sup>th</sup> February 2018
Finalisation of Award and Head of Service Report	19 <sup>th</sup> to 23 <sup>rd</sup> February 2018
Head of Service Authorisation of Award Deadline	23 <sup>rd</sup> February 2018
Standstill Letters Released Deadline	26 <sup>th</sup> February 2018
Contract Award Deadline	9 <sup>th</sup> March 2018
Mobilisation	3 Weeks
Contract commencement date	1 <sup>st</sup> April 2018