

Pension Fund Committee - Training Record for 2018/19

County Councillors (members of the Committee)

Date(s)	Workshop, pre Committee briefing, external Conference/Seminar.	Venue	Provider
County Councillor J Burrows			
22 May 2018	Workshop on Credit and Infrastructure	County Hall, Preston.	R J Tomlinson LPP
8 June 2018	Pre committee briefing – the role of the Lancashire Local Pension Board.	County Hall, Preston	W Bourne LLPB Chair
28 June 2018	Workshop on LCPF Annual Report and accounts	County Hall, Preston	A Leech/H Gallacher
26 Sept 2018	Workshop on 'Analysing the Macro Backdrop for Investing'	County Hall, Preston	A Devitt
22 Nov 2018	Northern Conference on Pension Funds	Manchester	SPS Conferences
30 Nov 2018	Pre committee briefing – LCPF Actuarial Valuation.	County Hall, Preston	J Livesey - Mercers
12 March 2019	Workshop on Asset safety and cyber resilience	County Hall, Preston	R Frazer/D Seary. Northern Trust
County Councillor S Clarke			
22 May 2018	Workshop on Credit and Infrastructure	County Hall, Preston.	R J Tomlinson LPP
8 June 2018	Pre committee briefing – the role of the Lancashire Local Pension Board.	County Hall, Preston	W Bourne LLPB Chair
28 June 2018	Workshop on LCPF Annual Report and accounts	County Hall, Preston	A Leech/H Gallacher
14 Sept 2018	Pre committee briefing – Media report on LGPS investment in shale gas extraction.	County Hall, Preston	C Rule, LPP
23 Jan 2019	Workshop on Responsible Investment	County Hall, Preston	F Deakin LPP
County Councillor G Dowding			
22 May 2018	Workshop on Credit and Infrastructure	County Hall, Preston.	R J Tomlinson LPP
14 Sept 2018	Pre committee briefing – Media report on LGPS investment in shale gas extraction.	County Hall, Preston	C Rule, LPP
30 Nov 2018	Pre committee briefing – LCPF Actuarial Valuation.	County Hall, Preston	J Livesey - Mercers
7 Feb 2019	LAPF Strategic Investment Forum	London	LAPF
23 Jan 2019	Workshop on Responsible Investment	County Hall, Preston	F Deakin LPP
County Councillor C Edwards			
22 May 2018	Workshop on Credit and Infrastructure	County Hall, Preston.	R J Tomlinson LPP

14 Sept 2018	Pre committee briefing – Media report on LGPS investment in shale gas extraction.	County Hall, Preston	C Rule, LPP
17/18 Jan 2019	Governance Conference	Bristol	LGPS
30 Nov 2018	Pre committee briefing – LCPF Actuarial Valuation.	County Hall, Preston	J Livesey - Mercers
29 March 2019	Pre committee briefing on Asset Pooling Guidance	County Hall, Preston	G Smith LPP
County Councillor K Ellard			
22 May 2018	Workshop on Credit and Infrastructure	County Hall, Preston.	R J Tomlinson LPP
8 June 2018	Pre committee briefing – the role of the Lancashire Local Pension Board.	County Hall, Preston	W Bourne LLPB Chair
14 Sept 2018	Pre committee briefing – Media report on LGPS investment in shale gas extraction.	County Hall, Preston	C Rule, LPP
26 Sept 2018	Workshop on 'Analysing the Macro Backdrop for Investing'	County Hall, Preston	A Devitt
17/19 Oct 2018	Annual Conference and Exhibition	Liverpool	PLSA
6 Nov 2018	Workshop on the Actuarial Valuation	County Hall, Preston	J Livesey, Mercers
30 Nov 2018	Pre committee briefing – LCPF Actuarial Valuation.	County Hall, Preston	J Livesey - Mercers
23 Jan 2019	Workshop on Responsible Investment	County Hall, Preston	F Deakin LPP
29 March 2019	Pre committee briefing on Asset Pooling Guidance	County Hall, Preston	G Smith LPP
County Councillor T Martin			
10 May 2018	Conflicts of Interest	Online module	Pension Regulator
10 May 2018	Maintaining accurate member data	Online module	Pension Regulator
10 May 2018	Providing information to members and others	Online module	Pension Regulator
10 May 2018	Reporting breaches of the law	Online module	Pension Regulator
10 May 2018	Managing risk and internal controls	Online module	Pension Regulator
10 May 2018	Maintaining member contributions	Online module	Pension Regulator
10 May 2018	Resolving internal disputes	Online module	Pension Regulator
22 May 2018	Workshop on Credit and Infrastructure	County Hall, Preston.	R J Tomlinson LPP
14 June 2018	Information Governance	Online module	Me Learning
28 June 2018	Workshop on LCPF Annual Report and accounts	County Hall, Preston	A Leech/H Gallacher
14 Sept 2018	Pre committee briefing – Media report on LGPS investment in shale gas extraction.	County Hall, Preston	C Rule, LPP
6 Nov 2018	Workshop on the Actuarial Valuation	County Hall, Preston	J Livesey, Mercers
23 Jan 2019	Workshop on Responsible Investment	County Hall, Preston	F Deakin LPP

County Councillor J Mein			
10 th May 2018	ESG and Sustainable Investments for Pension Funds Conference	London	SPS
21/23 May 2018	Local Authority Conference 2018	Gloucestershire	PLSA
28 June 2018	Workshop on LCPF Annual Report and accounts	County Hall, Preston	A Leech/H Gallacher
14 Sept 2018	Pre committee briefing – Media report on LGPS investment in shale gas extraction.	County Hall, Preston	C Rule, LPP
26 Sept 2018	Workshop on 'Analysing the Macro Backdrop for Investing'	County Hall, Preston	A Devitt
6 Nov 2018	Workshop on the Actuarial Valuation	County Hall, Preston	J Livesey, Mercers
23 Jan 2019	Workshop on Responsible Investment	County Hall, Preston	F Deakin LPP
12 March 2019	Workshop on Asset safety and cyber resilience	County Hall, Preston	R Frazer/D Seary. Northern Trust
County Councillor E Pope (Chair)			
21/23 May 2018	Local Authority Conference 2018	Gloucestershire	PLSA
8 June 2018	Pre committee briefing – the role of the Lancashire Local Pension Board.	County Hall, Preston	W Bourne LLPB Chair
28 June 2018	Workshop on LCPF Annual Report and accounts	County Hall, Preston	A Leech/H Gallacher
6/7 Sept 2018	Investment Seminar	Newport, South Wales	LGC
14 Sept 2018	Pre committee briefing – Media report on LGPS investment in shale gas extraction.	County Hall, Preston	C Rule, LPP
26 Sept 2018	Introduction to the LGPS	London	CIPFA
17/19 Oct 2018	Annual Conference and Exhibition	Liverpool	PLSA
15 Nov 2018	Ministry for Housing, Communities and Local Government and Local Government Pension Scheme Advisory Board Infrastructure event.	LGA offices, London	LGA
6 Nov 2018	Workshop on the Actuarial Valuation	County Hall, Preston	J Livesey, Mercers
30 Nov 2018	Pre committee briefing – LCPF Actuarial Valuation.	County Hall, Preston	J Livesey - Mercers
5/7 Dec 2018	Annual Conference	Bournemouth	LAPFF
23 Jan 2019	Workshop on Responsible Investment	County Hall, Preston	F Deakin LPP
13 Mar 2019	Local Authority Pension Fund Investment Issues Conference.	London	SPS
6/8 Mar 2019	Investment Conference 2019	Edinburgh	PLSA
29 Mar 2019	Pre committee briefing on Asset Pooling Guidance	County Hall, Preston	G Smith LPP
County Councillor A Riggott			
22 May 2018	Workshop on Credit and Infrastructure	County Hall, Preston.	R J Tomlinson LPP

8 June 2018	Pre committee briefing – the role of the Lancashire Local Pension Board.	County Hall, Preston	W Bourne LLPB Chair
14 Sept 2018	Pre committee briefing – Media report on LGPS investment in shale gas extraction.	County Hall, Preston	C Rule, LPP
26 Sept 2018	Workshop on 'Analysing the Macro Backdrop for Investing'	County Hall, Preston	A Devitt
30 Nov 2018	Pre committee briefing – LCPF Actuarial Valuation.	County Hall, Preston	J Livesey - Mercers
29 Mar 2019	Pre committee briefing on Asset Pooling Guidance	County Hall, Preston	G Smith LPP
County Councillor A Schofield			
8 June 2018	Pre committee briefing – the role of the Lancashire Local Pension Board.	County Hall, Preston	W Bourne LLPB Chair
28 June 2018	Workshop on LCPF Annual Report and accounts	County Hall, Preston	A Leech and H Gallacher
6/7 Sept 2018	Investment Seminar	Newport, South Wales	LGC
14 Sept 2018	Pre committee briefing – Media report on LGPS investment in shale gas extraction.	County Hall, Preston	C Rule, LPP
23/24 Sept 2018	Pension Trustees Circle Seminar	York	EPFIF
6 Nov 2018	Workshop on the Actuarial Valuation	County Hall, Preston	J Livesey, Mercers
30 Nov 2018	Pre committee briefing – LCPF Actuarial Valuation.	County Hall, Preston	J Livesey - Mercers
23 Jan 2019	Workshop on Responsible Investment	County Hall, Preston	F Deakin LPP
29 Mar 2019	Pre committee briefing on Asset Pooling Guidance	County Hall, Preston	G Smith LPP
County Councillor K Snape (replaced County Councillor Fillis May 2018)			
8 June 2018	Pre committee briefing – the role of the Lancashire Local Pension Board.	County Hall, Preston	W Bourne LLPB Chair
30 Nov 2018	Pre committee briefing – LCPF Actuarial Valuation.	County Hall, Preston	J Livesey - Mercers
29 Mar 2019	Pre committee briefing on Asset Pooling Guidance	County Hall, Preston	G Smith LPP
County Councillor A Snowden			
30 Nov 2018	Pre committee briefing – LCPF Actuarial Valuation.	County Hall, Preston	J Livesey - Mercers

Co-opted Members

Date(s)	Workshop, pre Committee briefing, external Conference/Seminar.	Venue	Provider
Mr Paul Crewe (Trade Union Representative)			
22 May 2018	Workshop on Credit and Infrastructure	County Hall, Preston.	R J Tomlinson LPP

8 June 2018	Pre committee briefing – the role of the Lancashire Local Pension Board.	County Hall, Preston	W Bourne LLPB Chair
28 June 2018	Workshop on LCPF Annual Report and accounts	County Hall, Preston	A Leech/H Gallacher
14 Sept 2018	Pre committee briefing – Media report on LGPS investment in shale gas extraction.	County Hall, Preston	C Rule, LPP
26 Sept 2018	Workshop on 'Analysing the Macro Backdrop for Investing'	County Hall, Preston	A Devitt
6 Nov 2018	Workshop on the Actuarial Valuation	County Hall, Preston	J Livesey, Mercers
30 Nov 2018	Pre committee briefing – LCPF Actuarial Valuation.	County Hall, Preston	J Livesey - Mercers
29 Mar 2019	Pre committee briefing on Asset Pooling Guidance	County Hall, Preston	G Smith LPP
Mr James Tattersall (Trade Union Representative)			
Councillor D Borrow (Borough, District and City Councils)			
22 May 2018	Workshop on Credit and Infrastructure	County Hall, Preston.	R J Tomlinson LPP
8 June 2018	Pre committee briefing – the role of the Lancashire Local Pension Board.	County Hall, Preston	W Bourne LLPB Chair
28 June 2018	Workshop on LCPF Annual Report and accounts	County Hall, Preston	A Leech/H Gallacher
16/18 July 2018	Investment Seminar	Hertfordshire	LAPFF
26 Sept 2018	Workshop on 'Analysing the Macro Backdrop for Investing'	County Hall, Preston	A Devitt
6 Nov 2018	Workshop on the Actuarial Valuation	County Hall, Preston	J Livesey, Mercers
30 Nov 2018	Pre committee briefing – LCPF Actuarial Valuation.	County Hall, Preston	J Livesey - Mercers
23 Jan 2019	Workshop on Responsible Investment	County Hall, Preston	F Deakin LPP
6/8 Mar 2019	Investment Conference 2019	Edinburgh	PLSA
29 Mar 2019	Pre committee briefing on Asset Pooling Guidance	County Hall, Preston	G Smith LPP
Councillor I Moran (Borough, District and City Councils)			
8 June 2018	Pre committee briefing – the role of the Lancashire Local Pension Board.	County Hall, Preston	W Bourne LLPB Chair
14 Sept 2018	Pre committee briefing – Media report on LGPS investment in shale gas extraction.	County Hall, Preston	C Rule, LPP
Councillor Mark Smith (Blackpool Council)			
8 June 2018	Pre committee briefing – the role of the Lancashire Local Pension Board.	County Hall, Preston	W Bourne LLPB Chair
30 Nov 2018	Pre committee briefing – LCPF Actuarial Valuation.	County Hall, Preston	J Livesey - Mercers

Councillor Ron Whittle (Blackburn with Darwen Council)			
22 May 2018	Workshop on Credit and Infrastructure	County Hall, Preston.	R J Tomlinson LPP
8 June 2018	Pre committee briefing – the role of the Lancashire Local Pension Board.	County Hall, Preston	W Bourne LLPB Chair
28 June 2018	Workshop on LCPF Annual Report and accounts	County Hall, Preston	A Leech/H Gallacher
14 Sept 2018	Pre committee briefing – Media report on LGPS investment in shale gas extraction.	County Hall, Preston	C Rule, LPP
30 Nov 2018	Pre committee briefing – LCPF Actuarial Valuation.	County Hall, Preston	J Livesey - Mercers
23 Jan 2019	Workshop on Responsible Investment	County Hall, Preston	F Deakin LPP
29 Mar 2019	Pre committee briefing on Asset Pooling Guidance	County Hall, Preston	G Smith LPP
Ms Jennifer Eastham (FE and HE Sector)			
14 Sept 2018	Pre committee briefing – Media report on LGPS investment in shale gas extraction.	County Hall, Preston	C Rule, LPP
30 Nov 2018	Pre committee briefing – LCPF Actuarial Valuation.	County Hall, Preston	J Livesey - Mercers
29 Mar 2019	Pre committee briefing on Asset Pooling Guidance	County Hall, Preston	G Smith LPP

County Councillors (Replacements for regular members of the Committee)

Date(s) and if replacement	Workshop, pre Committee briefing, event, Conference, Seminar.	Venue	Provider
County Councillor C Crompton			
14 th Sept 2018 (K Snape)	Pre committee briefing – Media report on LGPS investment in shale gas extraction.	County Hall, Preston	C Rule, LPP
County Councillor B Dawson			
8 June 2018 (J Mein)	Pre committee briefing – the role of the Lancashire Local Pension Board.	County Hall, Preston	W Bourne LLPB Chair
30 Nov 2018 (J Mein)	Pre committee briefing – LCPF Actuarial Valuation.	County Hall, Preston	J Livesey - Mercers
County Councillor J Eaton			
8 th June 2018 (C Edwards)	Pre committee briefing – the role of the Lancashire Local Pension Board.	County Hall, Preston	W Bourne LLPB Chair
29 March 2019 (A Snowden)	Pre committee briefing on Asset Pooling Guidance	County Hall, Preston	G Smith LPP

County Councillor P Rigby			
14 th Sept 2018 (J Burrows)	Pre committee briefing – Media report on LGPS investment in shale gas extraction.	County Hall, Preston	C Rule, LPP
6 Nov 2018 (J Burrows)	Workshop on the Actuarial Valuation	County Hall, Preston	J Livesey, Mercers
29 March 2019 (S Clarke)	Pre committee briefing on Asset Pooling Guidance	County Hall, Preston	G Smith LPP
County Councillor P Steen			
14 th Sept 2018 (A Snowden)	Pre committee briefing – Media report on LGPS investment in shale gas extraction.	County Hall, Preston	C Rule, LPP
26 Sept 2018	Workshop on 'Analysing the Macro Backdrop for Investing'	County Hall, Preston	A Devitt
County Councillor D Yates			
8 th June 2018 (A Snowden)	Pre committee briefing – the role of the Lancashire Local Pension Board.	County Hall, Preston	W Bourne LLPB Chair
County Councillor M Salter			
29 March 2019 (J Burrows)	Pre committee briefing on Asset Pooling Guidance	County Hall, Preston	G Smith LPP