

Lancashire Local Pension Board - Training Record for 2023/24

1st April 2023 to 31st March 2024

Date	Workshop, Presentation, Conference	Venue	Provider	Time	Reported to Board
Fiona Miller (Independent Chair)					
Internal Training = 3 External Training = 0					
8 Nov 2023	Internal Workshop - LPP Technical Update (including impact of new regulatory changes and progress on Pensions Dashboard Project & McCloud).	County Hall & MS Teams	Local Pensions Partnership Administration Ltd	1.05	23 Jan 2024
12 Dec 2023 (Viewed)	<i>Watched recording in online library</i> - Internal Workshop – General Code of Practice and Good Governance	MS Teams	Mr N Gannon from The Pensions Regulator.	1.20	23 Jan 2024
16 Jan 2024	Internal Workshop – LCPF Communications	County Hall & MS Teams	Head of Fund & Mr C Dawson, Local Pensions Partnership Administration Ltd.	1.25	23 Jan 2024 Oral report.
County Councillor G Mirfin (Employer Representative, Lancashire County Council)					
Internal Training = 1 External Training = 0					
16 Jan 2024	Internal Workshop – LCPF Communications.	County Hall & MS Teams	Head of Fund & Mr C Dawson, Local Pensions Partnership Administration Ltd.	1.25	23 Jan 2024 Oral report
Simon Lawrence (Employer Representative, Lancashire County Council) - replaced G Peach.					
Internal Training = 1 External Training = 0					
4 April 2023	Induction Event for new Board members.	County Hall	Head of Pension Fund and Mr G Smith (LPPI).	1.45	11 July 2023
Mark Davies (Employer Representative, Unitary, City, Borough Councils, Police & Fire) - replaced Mr A Wilkinson.					
Internal Training = 4 External Training = 0					
25 Sept 2023	Internal Briefing on LCPF and LPP for new members of the Board and Committee.	County Hall & MS Teams	Head of Fund, Pensions Team, Chair and Mr G Smith LPP	1.30	17 Oct 2023
8 Nov 2023	Internal Workshop - LPP Technical Update (including impact of new regulatory changes and progress on Pensions Dashboard Project & McCloud).	County Hall & MS Teams	Local Pensions Partnership Administration Ltd	1.05	23 Jan 2024
12 Dec 2023	Internal Workshop – General Code of Practice and Good Governance.	MS Teams	Mr N Gannon from The Pensions Regulator.	1.20	23 Jan 2024
16 Jan 2024	Internal Workshop – LCPF Communications.	County Hall & MS Teams	Head of Fund & Mr C Dawson, Local Pensions Partnership Administration Ltd.	1.25	23 Jan 2024 Oral report

Stephen Dunstan (Employer Representative, Other Employers)					
Internal Training = 9 External Training = 0					
4 April 2023	Induction Event for new Board members.	County Hall	Head of Pension Fund and Mr G Smith (LPPI).	1.45	11 July 2023
22 May 2023	Internal Workshop - 'Investment Strategy Statement and Risk Appetite Statement', plus Investment Vocabulary	County Hall	Independent Investment Advisers.	1.30	11 Jul 2023
5 Jun 2023	Internal workshop – LPPA Pensions Administration Update.	County Hall & MS Teams	Local Pensions Partnership Administration Ltd.	1.30	11 Jul 2023
3 Jul 2023	Internal Workshop – cyber security.	County Hall & MS Teams	P McGlone/C Emmerson AON.	1.05	11 Jul 2023
4 Sept 2023	Internal Workshop - LCPF Accounts & Annual Report plus Audit Assurance Framework.	County Hall & MS Teams	P Worth, CIPFA associate & Local Authority Accounting Panel member, and A Dalecki, LCC Head of Internal Audit.	1.30	17 Oct 2023
3 Oct 2023	Internal Workshop - Responsible Investment and Task Force on Climate related Financial Disclosures (TCFD).	County Hall & MS Teams	Local Pensions Partnership Investments Ltd.	1.35	17 Oct 2023
8 Nov 2023	Internal Workshop - LPP Technical Update (including impact of new regulatory changes and progress on Pensions Dashboard Project & McCloud).	County Hall & MS Teams	Local Pensions Partnership Administration Ltd.	1.05	23 Jan 2024
12 Dec 2023	Internal Workshop – General Code of Practice and Good Governance.	MS Teams	Mr N Gannon from The Pensions Regulator.	1.20	23 Jan 2024
16 Jan 2024	Internal Workshop – LCPF Communications.	County Hall & MS Teams	Head of Fund & Mr C Dawson, Local Pensions Partnership Administration Ltd.	1.25	23 Jan 2024 Oral report
Deborah Parker (Scheme Member Representative)					
Internal Training = 9 External Training = 1					
18 May 2023	Annual Local Pensions Board Conference	Birmingham	CIPFA	6.30	11 July 2023
22 May 2023	Internal Workshop - 'Investment Strategy Statement and Risk Appetite Statement', plus Investment Vocabulary.	County Hall	Independent Investment Advisers.	1.30	11 Jul 2023
5 Jun 2023 (Viewed)	<i>Watched recording in online library</i> - Internal workshop – LPPA Pensions Administration Update	County Hall & MS Teams	Local Pensions Partnership Administration Ltd.	1.30	11 Jul 2023
3 Jul 2023 (Viewed)	<i>Watched recording in online library</i> - Internal Workshop – cyber security.	County Hall & MS Teams	P McGlone/C Emmerson AON.	1.05	11 Jul 2023

4 Sept 2023	Internal Workshop - LCPF Accounts & Annual Report plus Audit Assurance Framework.	County Hall & MS Teams	P Worth, CIPFA associate & Local Authority Accounting Panel member, and A Dalecki, LCC Head of Internal Audit.	1.30	17 Oct 2023
25 Sept 2023 (Viewed)	<i>Watched recording in online library</i> - Internal Briefing on LCPF and LPP for new members of the Board and Committee.	County Hall & MS Teams	Head of Fund, Pensions Team, Chair and Mr G Smith LPP.	1.30	By email 19 Oct 2023
3 Oct 2023	Internal Workshop - Responsible Investment and Task Force on Climate related Financial Disclosures (TCFD).	County Hall & MS Teams	Local Pensions Partnership Investments Ltd.	1.35	17 Oct 2023
8 Nov 2023	Internal Workshop - LPP Technical Update (including impact of new regulatory changes and progress on Pensions Dashboard Project & McCloud).	County Hall & MS Teams	Local Pensions Partnership Administration Ltd.	1.05	23 Jan 2024
12 Dec 2023	Internal Workshop – General Code of Practice and Good Governance.	MS Teams	Mr N Gannon from The Pensions Regulator.	1.20	23 Jan 2024
16 Jan 2024	Internal Workshop – LCPF Communications.	County Hall & MS Teams	Head of Fund & Mr C Dawson, Local Pensions Partnership Administration Ltd.	1.25	23 Jan 2024 Oral report
Kevin Ellard (Scheme Member Representative)					
Internal Training = 3 External Training = 1					
5 Jun 2023	Internal workshop – LPPA Pensions Administration Update.	County Hall & MS Teams	Local Pensions Partnership Administration Ltd.	1.30	11 Jul 2023
18/19 Oct 2023	Annual Conference.	Manchester	PLSA	20.00	23 Jan 2024
8 Nov 2023	Internal Workshop - LPP Technical Update (including impact of new regulatory changes and progress on Pensions Dashboard Project & McCloud).	County Hall & MS Teams	Local Pensions Partnership Administration Ltd.	1.05	23 Jan 2024
16 Jan 2024	Internal Workshop – LCPF Communications.	County Hall & MS Teams	Head of Fund & Mr C Dawson, Local Pensions Partnership Administration Ltd.	1.25	23 Jan 2024 Oral report
Gayna Hart (Scheme Member Representative)					
Internal Training = 9 External Training = 1					
4 April 2023	Induction Event for new Board members	County Hall	Head of Pension Fund and Mr G Smith (LPPI).	1.45	11 July 2023
17 Apr 2023	Watched recording in online library of 24 th March 2023 Internal workshop – Legal Update including breaches.	N/A	Mr G Delderfield, Partner Eversheds Sutherland.	1.30	11 July 2023
22 May 2023 (Viewed)	<i>Watched recording in online library</i> - Internal Workshop - 'Investment Strategy Statement	County Hall	Independent Investment Advisers.	1.30	11 Jul 2023

	and Risk Appetite Statement', plus Investment Vocabulary				
16 June 2023	Watched recording in online library- 23 rd February 2023 webinar - Better Communications with LGPS members.	webinar	PLSA	1.45	11 July 2023
26/28 Jun 2023	Local Authority Conference.	Gloucestershire	PLSA	22.15	11 July 2023
3 Jul 2023 (Viewed)	<i>Watched recording in online library</i> - Internal Workshop – cyber security	County Hall & MS Teams	P McGlone/C Emmerson AON.	1.05	At meeting 17 Oct 2023
3 Oct 2023	Internal Workshop - Responsible Investment and Task Force on Climate-related Financial Disclosures (TCFD).	County Hall & MS Teams	Local Pensions Partnership Investments Ltd.	1.35	17 Oct 2023
8 Nov 2023	Internal Workshop - LPP Technical Update (including impact of new regulatory changes and progress on Pensions Dashboard Project & McCloud).	County Hall & MS Teams	Local Pensions Partnership Administration Ltd.	1.05	23 Jan 2024
12 Dec 2023	Internal Workshop – General Code of Practice and Good Governance	MS Teams	Mr N Gannon from The Pensions Regulator.	1.20	23 Jan 2024
16 Jan 2024	Internal Workshop – LCPF Communications.	County Hall & MS Teams	Head of Fund & Mr C Dawson, Local Pensions Partnership Administration Ltd.	1.25	23 Jan 2024 Oral report
Antony Egerton (Scheme Member Representative)					
Internal Training = 6 External Training = 0					
4 Sept 2023	Internal Workshop - LCPF Accounts & Annual Report plus Audit Assurance Framework	County Hall & MS Teams	P Worth, CIPFA associate & Local Authority Accounting Panel member, and A Dalecki, LCC Head of Internal Audit.	1.30	17 Oct 2023
25 Sept 2023	Internal Briefing on LCPF and LPP for new members of the Board and Committee.	County Hall & MS Teams	Head of Fund, Pensions Team, Chair and Mr G Smith LPP.	1.30	17 Oct 2023
3 Oct 2023	Internal Workshop - Responsible Investment and Task Force on Climate-related Financial Disclosures (TCFD).	County Hall & MS Teams	Local Pensions Partnership Investments Ltd.	1.35	17 Oct 2023
8 Nov 2023	Internal Workshop - LPP Technical Update (including impact of new regulatory changes and progress on Pensions Dashboard Project & McCloud).	County Hall & MS Teams	Local Pensions Partnership Administration Ltd.	1.05	23 Jan 2024
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16 Jan 2024	Internal Workshop – LCPF Communications.	County Hall & MS Teams	Head of Fund & Mr C Dawson, Local Pensions Partnership Administration Ltd.	1.25	23 Jan 2024 Oral report

County Councillor Jeff Couperthwaite (Employer Representative LCC) - replaced by County Councillor Mirfin. Internal Training = 4 External Training = 0					
3 Jul 2023	Internal Workshop – cyber security	County Hall & MS Teams	P McGlone/C Emmerson AON	1.05	11 Jul 2023
4 Sept 2023	Internal Workshop - LCPF Accounts & Annual Report plus Audit Assurance Framework.	County Hall & MS Teams	P Worth, CIPFA associate & Local Authority Accounting Panel member, and A Dalecki, LCC Head of Internal Audit.	1.30	17 Oct 2023
3 Oct 2023	Internal Workshop - Responsible Investment and Task Force on Climate related Financial Disclosures (TCFD).	County Hall & MS Teams	Local Pensions Partnership Investments Ltd.	1.35	17 Oct 2023
8 Nov 2023	Internal Workshop - LPP Technical Update (including impact of new regulatory changes and progress on Pensions Dashboard Project & McCloud).	County Hall & MS Teams	Local Pensions Partnership Administration Ltd.	1.05	23 Jan 2024
William Bourne (Independent Chair) - replaced by Mrs F Miller. Internal Training = 2 External Training = 0					
5 Jun 2023	Internal workshop – LPPA Pensions Administration Update.	County Hall & MS Teams	Local Pensions Partnership Administration Ltd.	1.30	11 Jul 2023
25 Sept 2023	Internal Briefing on LCPF and LPP for new members of the Board and Committee.	County Hall & MS Teams	Head of Fund, Pensions Team, Chair and Mr G Smith LPP.	1.30	17 Oct 2023
County Councillor Matthew Salter (Employer Representative, LCC) - replaced by County Councillor J Couperthwaite. Internal Training = 1 External Training = 0					
22 May 2023	Internal Workshop - 'Investment Strategy Statement and Risk Appetite Statement', plus Investment Vocabulary.	County Hall	Independent Investment Advisers.	1.30	11 Jul 2023
Shima Maka (Scheme Member Representative) - replaced by Mr A Egerton. Internal Training = 1 External Training = 0					
4 April 2023	Induction Event for new Board members.	County Hall	Head of Pension Fund and Mr G Smith (LPPI).	1.45	11 July 2023