

Pension Fund Committee - Training Record for 2023/24

(1st April 2023 to 31st March 2024)

County Councillors on the Committee

Date(s)	Workshop/Presentation, Conference.	Venue	Provider	Time	Report to Committee
County Councillor M Brown					
Internal training = 1 External training = 0					
27 Mar 2024	Internal Workshop LCPF Legal Duties and responsibilities	County Hall & MS Teams	Mr G Delderfield – Partner, Eversheds	13.00-14.30 =1.30	14 Jun 2024
County Councillor J Burrows					
Internal training = 5 External training = 0					
3 Jul 2023	Internal Workshop – Cyber Security	County Hall & MSTeams	P McGlone/C Emmerson AON	13.00-14.15 = 1.15	15 Sept 2023
4 Sept 2023	Internal Workshop - LCPF Accounts & Annual Report plus Audit Assurance Framework.	County Hall & MSTeams	P Worth, CIPFA associate & Local Authority Accounting Panel member & Andy Dalecki, LCC Head of Internal Audit.	13.00-14.30 =1.30	15 Sept 2023
8 Nov 2023	Internal Workshop - LPP Technical Update (including impact of new regulatory changes & progress on Pensions Dashboard & McCloud).	County Hall & MSTeams	Local Pensions Partnership Administration Ltd	13.00-14.05 =1.05	1 Dec 2023
1 Dec 2023	Pre-Committee briefing – IAS19 liabilities	County Hall & MSTeams	Mr M Wilson FIA Senior Associate & Mr J Gething from Mercers.	10.00-10.30 =0.30	N/A
26 Feb 2024	Internal Workshop – Local Pensions Partnership Budget 2024/25	County Hall & MSTeams	Local Pensions Partnership Ltd	10.00-11.30 =1.30	8 Mar 2024
County Councillor M Clifford					
Internal training = 10 External training = 1					
5 Jun 2023	Internal workshop – LPPA Pensions Administration Update.	County Hall & MSTeams	Local Pensions Partnership Administration Ltd.	1000-1130 =1.30	16 Jun 2023
3 Jul 2023 (Viewed)	Internal Workshop – Cyber Security.	County Hall & MSTeams	P McGlone/C Emmerson AON.	1300-1415 = 1.05	15 Sept 2023
18 Jul 2023	Internal - Audit Risk and Governance Committee briefing on treasury management.	MSTeams	LCC External Treasury Management Advisors.	1000-1200 =2.00	15 Sept 2023
20 Jul 2023	Internal - Local Pension Partnership Governance Review (Part 3)	County Hall & MSTeams	Head of Fund & L Sales.	1005-1125 =1.20	15 Sept 2023
3 Oct 2023	Internal Workshop - Responsible Investment and Task Force on Climate-related Financial Disclosures (TCFD).	County Hall & MS Teams	Local Pensions Partnership Investments Ltd.	13.00-14.35 =1.35	1 Dec 2023

8 Nov 2023	Internal Workshop - LPP Technical Update (including impact of new regulatory changes & progress on Pensions Dashboard & McCloud).	County Hall & MSTeams	Local Pensions Partnership Administration Ltd.	13.00-14.05 =1.05	1 Dec 2023
12 Dec 2023	Internal Workshop – General Code of Practice and Good Governance	MSTeams	Mr N Gannon from The Pensions Regulator.	10.00-11.20 =1.20	8 Mar 2024
16 Jan 2024	Internal Workshop – LCPF Communications Strategy & Local Pensions Partnership Comms Update.	County Hall & MSTeams	Head of Fund & Mr C Dawson, Local Pensions Partnership Administration Ltd.	10.00-11.25 =1.25	8 Mar 2024
27/29 Feb 2024	Investment Conference	Edinburgh	PLSA	13.00-19.30 9.00-17.30 9.00-14.30 20.00	8 Mar 2024
26 Feb 2024	Internal Workshop – Local Pensions Partnership Budget 2024/25	County Hall & MSTeams	Local Pensions Partnership Ltd	10.00-11.30 =1.30	8 Mar 2024
27 Mar 2024	Internal Workshop LCPF Legal Duties and responsibilities	County Hall & MS Teams	Mr G Delderfield – Partner, Eversheds	13.00-14.30 = 1.30	14 Jun 2024
County Councillor J Couperthwaite - replaced County Councillor M Salter in November 2023.					
Internal training = 4 External training = 0					
1 Dec 2023	Pre-Committee briefing – IAS19 liabilities	County Hall & MSTeams	Mr M Wilson FIA Senior Associate & Mr J Gething from Mercers.	10.00-10.30 =0.30	N/A
12 Dec 2023	Internal Workshop – General Code of Practice and Good Governance	MSTeams	Mr N Gannon from The Pensions Regulator.	10.00-11.20 =1.20	8 Mar 2024
26 Feb 2024	Internal Workshop – Local Pensions Partnership Budget 2024/25	County Hall & MSTeams	Local Pensions Partnership Ltd	10.00-11.30 =1.30	8 Mar 2024
27 Mar 2024	Internal Workshop LCPF Legal Duties and responsibilities	County Hall & MS Teams	Mr G Delderfield – Partner, Eversheds	13.00-14.30 = 1.30	14 Jun 2024
County Councillor F De Molfetta					
Internal training = 9 External training = 0					
22 May 2023	Internal Workshop - 'Investment Strategy Statement and Risk Appetite Statement', plus Investment Vocabulary.	County Hall	Independent Investment Advisers	1300-1430 = 1.30	16 Jun 2023
3 Jul 2023	Internal Workshop – Cyber Security	County Hall & MSTeams	P McGlone/C Emmerson AON	1300-1415 =1.15	15 Sept 2023
4 Sept 2023	Internal Workshop - LCPF Accounts & Annual Report plus Audit Assurance Framework	County Hall & MSTeams	P Worth, CIPFA associate & Local Authority Accounting Panel member & Andy Dalecki, Head of Internal Audit.	1300-1430 =1.30	15 Sept 2023

3 Oct 2023	Internal Workshop - Responsible Investment and Task Force on Climate-related Financial Disclosures (TCFD).	County Hall & MSTeams	Local Pensions Partnership Investments Ltd	13.00-14.35 =1.35	1 Dec 2023
8 Nov 2023	Internal Workshop - LPP Technical Update (including impact of regulatory changes & progress on Pensions Dashboard/McCloud).	County Hall & MSTeams	Local Pensions Partnership Administration Ltd	13.00-14.05 =1.05	1 Dec 2023
1 Dec 2023	Pre-Committee briefing – IAS19 liabilities	County Hall & MSTeams	Mr M Wilson FIA Senior Associate & Mr J Gething from Mercers.	10.00-10.30 =0.30	N/A
12 Dec 2023	Internal Workshop – General Code of Practice and Good Governance	MS Teams	Mr N Gannon from The Pensions Regulator.	10.00-11.20 =1.20	8 Mar 2024
16 Jan 2024	Internal Workshop – LCPF Communications Strategy & Local Pensions Partnership Comms Update.	County Hall & MSTeams	Head of Fund & Mr C Dawson, Local Pensions Partnership Administration Ltd.	10.00-11.25 =1.25	8 Mar 2024
27 Mar 2024	Internal Workshop LCPF Legal Duties and responsibilities.	County Hall & MS Teams	Mr G Delderfield – Partner, Eversheds	13.00-14.30 = 1.30	14 Jun 2024
County Councillor C Edwards					
Internal training = 7 External training = 2					
5 Jun 2023	Internal workshop – LPPA Pensions Administration Update	County Hall & MS Teams	Local Pensions Partnership Administration Ltd	1000-1130 =1.30	16 Jun 2023
3 Jul 2023	Internal Workshop – Cyber Security	County Hall & MS Teams	P McGlone/C Emmerson AON	1300-1415 =1.15	15 Sept 2023
18 Jul 2023	Internal - Audit Risk and Governance Committee briefing on treasury management	MS Teams	LCC External Treasury Management Advisors	1000-1200 =2.00	15 Sept 2023
20 Jul 2023	Internal - Local Pension Partnership Governance Review (Part 3)	County Hall & MS Teams	Head of Fund & L Sales	1005-1125 =1.20	15 Sept 2023
Reported 20 Jul 2023	Non-Executive Director Certificate (N.B completed in March 2023)	Online	CIPFA	-	15 Sept 2023
Reported 20 Jul 2023	TPR Trustee Toolkit (N.B. completed in May 2023)	Online	The Pension Regulator	-	15 Sept 2023
4 Sept 2023	Internal Workshop - LCPF Accounts & Annual Report plus Audit Assurance Framework	MS Teams	P Worth, CIPFA associate & Local Authority Accounting Panel member & Andy Dalecki, Head of Internal Audit.	13.00-14.30 =1.30	15 Sept 2023
3 Oct 2023	Internal Workshop - Responsible Investment and Task Force on Climate-related Financial Disclosures (TCFD).	County Hall & MSTeams	Local Pensions Partnership Investments Ltd	13.00-14.35 =1.35	1 Dec 2023
26 Feb 2024	Internal Workshop – Local Pensions Partnership Budget 2024/25	County Hall & MSTeams	Local Pensions Partnership Ltd	10.00-11.30 =1.30	8 Mar 2024

County Councillor J Fillis					
Internal training = 8 External training = 0					
22 May 2023	Internal Workshop - 'Investment Strategy Statement and Risk Appetite Statement', plus Investment Vocabulary	County Hall	Independent Investment Advisers.	1300-1430 = 1.30	16 Jun 2023
18 Jul 2023	Internal - Audit Risk and Governance Committee briefing on treasury management	MS Teams	LCC External Treasury Management Advisors.	1000-1200 =2.00	15 Sept 2023
20 Jul 2023	Internal - Local Pension Partnership Governance Review (Part 3)	County Hall & MSTeams	Head of Fund & L Sales.	1005-1125 =1.20	15 Sept 2023
25 Sept 2023 (Viewed)	<i>Watched recording in online library</i> - Internal Briefing on LCPF and LPP for new members of the Committee and Pension Board.	County Hall & MSTeams	Head of Fund, Pensions Team, Chair and Mr G Smith LPP.	14.00-15.30 =1.30	-
1 Dec 2023	Pre-Committee briefing – IAS19 liabilities	County Hall & MSTeams	Mr M Wilson FIA Senior Associate & Mr J Gething from Mercers.	10.00-10.30 =0.30	N/A
16 Jan 2024	Internal Workshop – LCPF Communications Strategy & Local Pensions Partnership Comms Update.	County Hall & MSTeams	Head of Fund & Mr C Dawson, Local Pensions Partnership Administration Ltd.	10.00-11.25 =1.25	8 Mar 2024
26 Feb 2024	Internal Workshop – Local Pensions Partnership Budget 2024/25	County Hall & MSTeams	Local Pensions Partnership Ltd	10.00-11.30 =1.30	8 Mar 2024
27 Mar 2024	Internal Workshop LCPF Legal Duties and responsibilities	County Hall & MS Teams	Mr G Delderfield – Partner, Eversheds	13.00-14.30 = 1.30	14 Jun 2024
County Councillor A Gardiner - replaced County Councillor G Mirfin in November 2023.					
Internal training = 3 External training = 0					
1 Dec 2023	Pre-Committee briefing – IAS19 liabilities	County Hall & MSTeams	Mr M Wilson FIA Senior Associate & Mr J Gething from Mercers.	10.00-10.30 =0.30	N/A
16 Jan 2024	Internal Workshop – LCPF Communications Strategy & Local Pensions Partnership Comms Update.	County Hall & MSTeams	Head of Fund & Mr C Dawson, Local Pensions Partnership Administration Ltd.	10.00-11.25 =1.25	8 Mar 2024
27 Mar 2024	Internal Workshop LCPF Legal Duties and responsibilities	County Hall & MS Teams	Mr G Delderfield – Partner, Eversheds	13.00-14.30 = 1.30	14 Jun 2024
County Councillor J Mein - replaced County Councillor M Tomlinson in May 2023.					
Internal training = 5 External training = 0					
3 Jul 2023	Internal Workshop – Cyber Security	County Hall & MSTeams	P McGlone/C Emmerson AON	1300-1415 =1.15	15 Sept 2023
18 Jul 2023	Internal Audit Risk and Governance Committee briefing on treasury management	MSTeams	LCC External Treasury Management Advisors	1000-1200 =2.00	15 Sept 2023
8 Nov 2023	Internal Workshop - LPP Technical Update (including impact of new regulatory changes & progress on Pensions Dashboard & McCloud).	County Hall & MSTeams	Local Pensions Partnership Administration Ltd	13.00-14.05 =1.05	1 Dec 2023

12 Dec 2023	Internal Workshop – General Code of Practice and Good Governance	MSTeams	Mr N Gannon from The Pensions Regulator.	10.00-11.20 =1.20	8 Mar 2024
27 Mar 2024	Internal Workshop LCPF Legal Duties and responsibilities	County Hall & MS Teams	Mr G Delderfield – Partner, Eversheds	13.00-14.30 = 1.30	14 Jun 2024
County Councillor E Pope (Chair)					
Internal training = 14 External training = 3					
22 May 2023	Internal Workshop - 'Investment Strategy Statement and Risk Appetite Statement', plus Investment Vocabulary	County Hall	Independent Investment Advisers	1300-1430 = 1.30	16 Jun 2023
5 Jun 2023	Internal workshop – LPPA Pensions Administration Update	County Hall & MSTeams	Local Pensions Partnership Administration Ltd	1000-1130 =1.30	16 Jun 2023
3 Jul 2023	Internal Workshop – Cyber Security	County Hall & MSTeams	P McGlone/C Emmerson AON	1300-1415 =1.15	15 Sept 2023
18 Jul 2023	Internal - Audit Risk and Governance Committee briefing on treasury management	MS Teams	LCC External Treasury Management Advisors	1000-1200 =2.00	15 Sept 2023
20 Jul 2023	Internal - Local Pension Partnership Governance Review (Part 3)	County Hall & MSTeams	Head of Fund & L Sales	1005-1125 =1.20	15 Sept 2023
4 Sept 2023	Internal Workshop - LCPF Accounts & Annual Report plus Audit Assurance Framework	County Hall & MSTeams	P Worth, CIPFA associate & Local Authority Accounting Panel member & Andy Dalecki, Head of Internal Audit.	13.00-14.30 =1.30	15 Sept 2023
12 Sept 2023	Scheme Advisory Board training session on the Code of Transparency.	Wolverhampton	Scheme Advisory Board	13.00-14.30 =1.30	15 Sept 2023
25 Sept 2023	Internal Briefing on LCPF and LPP for new members of the Committee and Pension Board.	County Hall & MSTeams	Head of Fund, Pensions Team, Chair and Mr G Smith LPP	14.00-15.30 =1.30	1 Dec 2023
3 Oct 2023	Internal Workshop - Responsible Investment and Task Force on Climate-related Financial Disclosures (TCFD).	County Hall & MSTeams	Local Pensions Partnership Investments Ltd	13.00-14.35 =1.35	1 Dec 2023
17/19 Oct 2023	Annual Conference	Manchester	PLSA	25.00	1 Dec 2023
8 Nov 2023	Internal Workshop - LPP Technical Update (including impact of new regulatory changes & progress on Pensions Dashboard & McCloud).	County Hall & MSTeams	Local Pensions Partnership Administration Ltd	13.00-14.05 =1.05	1 Dec 2023
1 Dec 2023	Pre-Committee briefing – IAS19 liabilities	County Hall & MSTeams	Mr M Wilson FIA Senior Associate & Mr J Gething from Mercers.	1000-10.30 =0.30	N/A
12 Dec 2023	Internal Workshop – General Code of Practice and Good Governance	County Hall	Mr N Gannon from The Pensions Regulator.	10.00-11.20 =1.20	8 Mar 2024

16 Jan 2024	Internal Workshop – LCPF Communications Strategy & Local Pensions Partnership Comms Update.	County Hall & MSTeams	Head of Fund & Mr C Dawson, Local Pensions Partnership Administration Ltd.	10.00-11.25 =1.25	8 Mar 2024
26 Feb 2024	Internal Workshop – Local Pensions Partnership Budget 2024/25	County Hall & MSTeams	Local Pensions Partnership Ltd	10.00-11.30 =1.30	8 Mar 2024
27/29 Feb 2024	Investment Conference	Edinburgh	PLSA	13.00-19.30 9.00-17.30 9.00-14.30 20.00	8 Mar 2024
27 Mar 2024	Internal Workshop LCPF Legal Duties and responsibilities	County Hall & MS Teams	Mr G Delderfield – Partner, Eversheds	13.00-14.30 = 1.30	14 Jun 2024
County Councillor A Schofield (Deputy Chair)					
Internal training = 6 External training = 0					
22 May 2023	Internal Workshop - 'Investment Strategy Statement and Risk Appetite Statement', plus Investment Vocabulary	County Hall	Independent Investment Advisers	1300-14.30 = 1.30	16 Jun 2023
3 Jul 2023	Internal Workshop – Cyber Security	County Hall & MSTeams	P McGlone/C Emmerson, AON	1300-1415 =1.15	15 Sept 2023
18 Jul 2023	Internal - Audit Risk and Governance Committee briefing on treasury management.	MSTeams	LCC External Treasury Management Advisors.	1000-1200 =2.00	15 Sept 2023
20 Jul 2023	Internal - Local Pension Partnership Governance Review (Part 3)	County Hall & MSTeams	Head of Fund & L Sales	1005-1125 =1.20	15 Sept 2023
8 Nov 2023	Internal Workshop - LPP Technical Update (including impact of new regulatory changes & progress on Pensions Dashboard & McCloud).	County Hall & MSTeams	Local Pensions Partnership Administration Ltd	13.00-14.05 =1.05	1 Dec 2023
26 Feb 2024	Internal Workshop – Local Pensions Partnership Budget 2024/25	County Hall & MSTeams	Local Pensions Partnership Ltd	10.00-11.30 =1.30	8 Mar 2024
County Councillor R Woollam					
Internal training = 4 External training = 0					
3 Oct 2023	Internal Workshop - Responsible Investment and Task Force on Climate-related Financial Disclosures (TCFD).	County Hall & MSTeams	Local Pensions Partnership Investments Ltd	13.00-14.35 =1.35	1 Dec 2023
1 Dec 2023	Pre-Committee briefing – IAS19 liabilities	County Hall & MSTeams	Mr M Wilson FIA Senior Associate & Mr J Gething from Mercers.	10.00-10.30 =0.30	N/A
16 Jan 2024	Internal Workshop – LCPF Communications Strategy & Local Pensions Partnership Comms Update.	County Hall & MSTeams	Head of Fund & Mr C Dawson, Local Pensions Partnership Administration Ltd.	10.00-11.25 =1.25	8 Mar 2024

26 Feb 2024	Internal Workshop – Local Pensions Partnership Budget 2024/25.	County Hall & MSTeams	Local Pensions Partnership Ltd	10.00-11.30 =1.30	8 Mar 2024
County Councillor G Mirfin (replaced County Councillor D Westley in May 2023)					
Internal training = 5 External training = 0					
3 Jul 2023	Internal Workshop – Cyber Security.	County Hall & MSTeams	P McGlone/C Emmerson, AON.	1300-1415 =1.15	15 Sept 2023
18 Jul 2023	Internal - Audit Risk and Governance Committee briefing on treasury management.	MSTeams	LCC External Treasury Management Advisors.	1000-1200 =2.00	15 Sept 2023
25 Sept 2023	Internal Briefing on LCPF and LPP for new members of the Committee and Pension Board.	County Hall & MSTeams	Head of Fund, Pensions Team, Chair and Mr G Smith LPP.	14.00-15.30 =1.30	1 Dec 2023
3 Oct 2023	Internal Workshop - Responsible Investment and Task Force on Climate-related Financial Disclosures (TCFD).	County Hall & MSTeams	Local Pensions Partnership Investments Ltd.	13.00-14.35 =1.35	1 Dec 2023
8 Nov 2023	Internal Workshop - LPP Technical Update (including impact of new regulatory changes & progress on Pensions Dashboard & McCloud).	County Hall & MSTeams	Local Pensions Partnership Administration Ltd.	13.00-14.05 =1.05	1 Dec 2023
County Councillor M Salter (replaced County Councillor J Couperthwaite in May 2023)					
Internal training = 4 External training = 0					
20 Jul 2023	Internal - Local Pension Partnership Governance Review (Part 3)	County Hall & MSTeams	Head of Fund & L Sales	10.05-11.25 =1.20	15 Sept 2023
4 Sept 2023	Internal Workshop - LCPF Accounts & Annual Report plus Audit Assurance Framework	County Hall & MSTeams	P Worth, CIPFA associate & Local Authority Accounting Panel member & Andy Dalecki, Head of Internal Audit.	13.00-1430 =1.30	15 Sept 2023
3 Oct 2023	Internal Workshop - Responsible Investment and Task Force on Climate-related Financial Disclosures (TCFD).	County Hall & MSTeams	Local Pensions Partnership Investments Ltd.	13.00-14.35 =1.35	1 Dec 2023
8 Nov 2023	Internal Workshop - LPP Technical Update (including impact of new regulatory changes & progress on Pensions Dashboard & McCloud).	County Hall & MSTeams	Local Pensions Partnership Administration Ltd.	13.00-14.05 =1.05	1 Dec 2023
County Councillor J Couperthwaite replaced by County Councillor M Salter in May 2023					
Internal training = 0 External training = 0					
-	-	-	-	-	-
County Councillor M Tomlinson - replaced by County Councillor J Mein in May 2023					
Internal training = 0 External training = 0					
-	-	-	-	-	-

County Councillor D Westley - replaced by County Councillor G Mirfin in May 2023					
Internal training = 1 External training = 0					
22 May 2023	Internal Workshop - 'Investment Strategy Statement and Risk Appetite Statement', plus Investment Vocabulary	County Hall	Independent Investment Advisers	13.00-14.30 =1.30	16 Jun 2023

County Councillors (temporary replacements for regular members of the Committee).

Date & who replaced.	Workshop/Presentation/Conference.	Venue	Provider	Time	Reported to Committee
County Councillor S Rigby					
Internal training = 1 External training = 0					
1 Dec 2023 C Edwards	Pre-Committee briefing – IAS19 liabilities	County Hall & MS Teams	Mr M Wilson FIA Senior Associate & Mr J Gething from Mercers.	10.00-10.30 =0.30	N/A

Co-opted Members on the Committee

Date(s)	Workshop/Presentation/Conference.	Venue	Provider	Time	Reported to Committee
Vacancy (Blackburn with Darwen Borough Council representative) – to be confirmed in 2024.					
Internal training = 0 External training = 0					
-	-	-	-	-	-
Councillor M Smith (Blackpool Council representative)					
Internal training = 1 External training = 0					
26 Feb 2024	Internal Workshop – Local Pensions Partnership Budget 2024/25	County Hall & MSTeams	Local Pensions Partnership Ltd	10.00-11.30 =1.30	8 Mar 2024
Councillor D Borrow (Borough & City Councils)					
Internal training = 10 External training = 0					
5 Jun 2023	Internal workshop – LPPA Pensions Administration Update	County Hall & MS Teams	Local Pensions Partnership Administration Ltd	10.00-11.30 =1.30	16 Jun 2023
3 Jul 2023	Internal Workshop – Cyber Security	County Hall & MS Teams	P McGlone/C Emmerson, AON	13.00-14.15 =1.15	15 Sept 2023
20 Jul 2023	Internal - Local Pension Partnership Governance Review (Part 3)	County Hall & MS Teams	Head of Fund & L Sales	10.05-11.25 =1.20	15 Sept 2023
4 Sept 2023	Internal Workshop - LCPF Accounts & Annual Report plus Audit Assurance Framework	MS Teams	P Worth, CIPFA associate & Local Authority Accounting Panel member & Andy Dalecki, Head of Internal Audit.	1300-1430 =1.30	15 Sept 2023

3 Oct 2023	Internal Workshop - Responsible Investment and Task Force on Climate-related Financial Disclosures (TCFD).	County Hall & MS Teams	Local Pensions Partnership Investments Ltd	13.00-14.35 =1.35	1 Dec 2023
1 Dec 2023	Pre-Committee briefing – IAS19 liabilities	County Hall & MS Teams	Mr M Wilson FIA Senior Associate & Mr J Gething from Mercers.	10.00-11.30 =1.30	N/A
12 Dec 2023	Internal Workshop – General Code of Practice and Good Governance	MS Teams	Mr N Gannon from The Pensions Regulator.	10.00-11.20 =1.20	8 Mar 2024
16 Jan 2024	Internal Workshop – LCPF Communications Strategy & Local Pensions Partnership Comms Update.	County Hall & MS Teams	Head of Fund & Mr C Dawson, Local Pensions Partnership Administration Ltd.	10.00-11.25 =1.25	8 Mar 2024
26 Feb 2024	Internal Workshop – Local Pensions Partnership Budget 2024/25	County Hall & MSTeams	Local Pensions Partnership Ltd	10.00-11.30 =1.30	8 Mar 2024
27 Mar 2024	Internal Workshop LCPF Legal Duties and responsibilities	County Hall & MS Teams	Mr G Delderfield – Partner, Eversheds.	13.00-14.30 = 1.30	14 Jun 2024
Ms J Eastham (Further Education & Higher Education representative)					
Internal training = 7 External training = 0					
3 Jul 2023	Internal Workshop – Cyber Security	County Hall & MS Teams	P McGlone/C Emmerson AON	13.00-14.15 =1.15	15 Sept 2023
18 Jul 2023	Internal - Audit Risk and Governance Committee briefing on treasury management.	MS Teams	LCC External Treasury Management Advisors	10.00-12.00 =2.00	15 Sept 2023
20 Jul 2023	Internal - Local Pension Partnership Governance Review (Part 3)	County Hall & MS Teams	Head of Fund & L Sales	10.05-11.25 =1.20	15 Sept 2023
4 Sept 2023	Internal Workshop - LCPF Accounts & Annual Report plus Audit Assurance Framework	MS Teams	P Worth, CIPFA associate & Local Authority Accounting Panel member & A Dalecki, LCC Head of Internal Audit.	13.00-14.30 =1.30	15 Sept 2023
1 Dec 2023	Pre-Committee briefing – IAS19 liabilities	County Hall & MS Teams	Mr M Wilson FIA Senior Associate & Mr J Gething from Mercers.	10.00-10.30 =0.30	N/A
16 Jan 2024	Internal Workshop – LCPF Communications Strategy & Local Pensions Partnership Comms Update.	County Hall & MS Teams	Head of Fund & Mr C Dawson, Local Pensions Partnership Administration Ltd	10.00-11.25 =1.25	8 Mar 2024
26 Feb 2024	Internal Workshop – Local Pensions Partnership Budget 2024/25	County Hall & MSTeams	Local Pensions Partnership Ltd	10.00-11.30 =1.30	8 Mar 2024

Mr P Crewe (Trade Union Representative)					
Internal training = 11 External training = 1					
22 May 2023	Internal Workshop - 'Investment Strategy Statement and Risk Appetite Statement', plus Investment Vocabulary	County Hall	Independent Investment Advisers	13.00-14.30 = 1.30	16 Jun 2023
5 Jun 2023	Internal workshop – LPPA Pensions Administration Update	County Hall & MS Teams	Local Pensions Partnership Administration Ltd	10.00-11.30 =1.30	16 Jun 2023
26/28 Jun 2023	Local Authority Conference	Gloucestershire	PLSA	14.00-19.00 9.30-17.00 9.30-1400 =17.00	16 Jun 2023
20 Jul 2023	Internal - Local Pension Partnership Governance Review (Part 3)	County Hall & MS Teams	Head of Fund & L Sales	10.05-11.25 =1.20	15 Sept 2023
4 Sept 2023	Internal Workshop - LCPF Accounts & Annual Report plus Audit Assurance Framework	County Hall	P Worth, CIPFA associate & Local Authority Accounting Panel member & Andy Dalecki, Head of Internal Audit.	1300-1430 =1.30	15 Sept 2023
3 Oct 2023	Internal Workshop - Responsible Investment and Task Force on Climate-related Financial Disclosures (TCFD).	County Hall & MS Teams	Local Pensions Partnership Investments Ltd	13.00-14.35 =1.35	1 Dec 2023
8 Nov 2023	Internal Workshop - LPP Technical Update (including impact of new regulatory changes & progress on Pensions Dashboard & McCloud).	County Hall & MS Teams	Local Pensions Partnership Administration Ltd	13.00-14.05 =1.05	1 Dec 2023
1 Dec 2023	Pre-Committee briefing – IAS19 liabilities	County Hall & MS Teams	Mr M Wilson FIA Senior Associate & Mr J Gething from Mercers.	10.00-10.30 =0.30	N/A
12 Dec 2023	Internal Workshop – General Code of Practice and Good Governance	MS Teams	Mr N Gannon from The Pensions Regulator.	10.00-11.20 =1.20	8 Mar 2024
16 Jan 2024	Internal Workshop – LCPF Communications Strategy & Local Pensions Partnership Comms Update	County Hall & MS Teams	Head of Fund & Mr C Dawson, Local Pensions Partnership Administration Ltd	10.00-11.25 =1.25	8 Mar 2024
26 Feb 2024	Internal Workshop – Local Pensions Partnership Budget 2024/25	County Hall & MSTeams	Local Pensions Partnership Ltd	10.00-11.30 =1.30	8 Mar 2024
27 Mar 2024	Internal Workshop LCPF Legal Duties and responsibilities	County Hall & MS Teams	Mr G Delderfield – Partner, Eversheds	13.00-14.30 = 1.30	14 Jun 2024
Ms S Roylance (Trade Union Representative)					
Internal training = 8 External training = 0					
5 Jun 2023	Internal workshop – LPPA Pensions Administration Update	County Hall & MS Teams	Local Pensions Partnership Administration Ltd	10.00-11.30 =1.30	16 Jun 2023

3 Jul 2023	Internal Workshop – Cyber Security	County Hall & MS Teams	P McGlone/C Emmerson, AON	13.00-14.15 =1.15	15 Sept 2023
18 Jul 2023	Internal - Audit Risk and Governance Committee briefing on Treasury Management	MS Teams	LCC External Treasury Management Advisors	10.00-12.00 =2.00	15 Sept 2023
20 Jul 2023	Internal Local Pension Partnership Governance Review (Part 3)	County Hall & MS Teams	Head of Fund & L Sales	1005-1125 =1.20	15 Sept 2023
8 Nov 2023	Internal Workshop - LPP Technical Update (including impact of new regulatory changes & progress on Pensions Dashboard & McCloud).	County Hall & MS Teams	Local Pensions Partnership Administration Ltd	13.00-14.05 =1.05	1 Dec 2023
16 Jan 2024	Internal Workshop – LCPF Communications Strategy & Local Pensions Partnership Comms Update	County Hall & MS Teams	Head of Fund & Mr C Dawson, Local Pensions Partnership Administration Ltd	10.00-11.25 =1.25	8 Mar 2024
26 Feb 2024	Internal Workshop – Local Pensions Partnership Budget 2024/25	County Hall & MSTeams	Local Pensions Partnership Ltd	10.00-11.30 =1.30	8 Mar 2024
27 Mar 2024	Internal Workshop LCPF Legal Duties and responsibilities	County Hall & MS Teams	Mr G Delderfield – Partner, Eversheds	13.00-14.30 = 1.30	14 Jun 2024
Councillor M Dad (Borough & City Councils) replacement to be confirmed 2024.					
Internal training = 1 External training = 0					
18 Jul 2023	Internal - Audit Risk and Governance Committee briefing on treasury management.	MS Teams	LCC External Treasury Management Advisors	10.00-12.00 =2.00	15 Sept 2023
Councillor M Jackson (Blackburn with Darwen Borough Council) replacement to be confirmed 2024.					
Internal training = 0 External training = 0					
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Councillor E Whittingham (Blackburn with Darwen Council) replaced by Councillor M Jackson in August 2023.					
Internal training = 0 External training = 0					
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